

**Announcement**

**The FHB Mortgage Bank Co. Plc.'s announcement on the actual interest of FK17NV02  
FHB Optimum Bond**

On the basis of the section 55-56 of Act CXX of 2001 on capital market (Capital Markets Act) and the order 24/2008. (VIII.15.) of the Minister of Finance (on detailed regulation of information obligation of the publicly issued securities) the FHB Mortgage Bank Co. Plc. (1082 Budapest, Üllői út 48.) informs its esteemed investors, that the interest rate of its HUF denominated FK17NV02 (ISIN:HU0000355763) FHB Optimum Bond - issued under the Bank's 2014-2015 Issuance Programme - is 2.10 per cent annually in the third interest period (24.11.2016 - 24.11.2017), as National Bank of Hungary's reference rate was 0.90 percent on the fixing day, lower than the minimum coupon rate of 2.1% set in the Final Terms.

Budapest, 22 November, 2016

FHB Mortgage Bank Co. Plc.